

National Stock Exchange of India

Circular

Department: LISTING

Download Ref. No.: NSE/CML/56335

Date: April 12, 2023

Circular Ref. No.: 0452/2023

To All Members,

Sub: Listing of Equity Shares of Sotac Pharmaceuticals Limited (SME IPO)

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) EMERGE SME Platform with effect from April 13, 2023 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Members are requested to note that the above security will be available for trading in continuous market as per Exchange Circular No. NSE/CMTR/37202 dated March 14, 2018.

This circular shall be effective from April 13, 2023.

For and on behalf of

National Stock Exchange of India Limited

Jalpa Mehta
Manager

Annexure

Symbol	SOTAC
Name of the Company	Sotac Pharmaceuticals Limited
Series	ST (Trade for Trade Surveillance Segment (TFTS) – Settlement Type ‘W’)
ISIN	INE002D01012
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
Issue Price for the current public issue	Rs. 111/- per share
Security Description	Equity shares of Rs. 10/- each fully paid up
No. of securities	11050000
Distinctive number range	1 to 11050000
Market lot & Market Maker Minimum Quantity	1200 Equity Shares
Market Maker Maximum Permissible Spread	The Spread shall be within 10%
Type of market	Continuous Market
Pari Passu	Yes
Lock in details	As per Annexure I
Remarks	Security can move from one type of market to another by giving a notice of one month to the Exchange which will be intimated to the market.

The equity shares of Sotac Pharmaceuticals Limited (Symbol: SOTAC) shall be available for trading in Series 'ST' (Trade for Trade Surveillance Segment (TFTS) – Settlement Type ‘W’) and subsequently be shifted to Series 'SM' (Normal Rolling Segment – Settlement Type ‘N’) as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Address of Registered Office of the Company:

Sotac Pharmaceuticals Limited

Plot No. PF-21, Nr. ACME Pharma, Opp. Teva

Pharma Sanand GIDC-II, Sanand

Ahmedabad - 382110, Gujarat, India

Tel No: +91 90819 93300

Email id: compliance@sotacpharma.com

Web Site: www.sotacpharma.com

Company Secretary:

Ms. Pooja Bagrecha

Tel No: +91 90819 93300

Email id: compliance@sotacpharma.com

Web Site: www.sotacpharma.com

Address of Registrar & Transfer Agents of the Company:
KFin Technologies Limited

Selenium Tower-B, Plot 31 & 32,
Gachibowli, Financial District,
Nanakramguda, Serilingampally,
Hyderabad - 500032, Telangana, India.

Tel: 4067162222

Email: sotac.ipo@kfintech.com

Website: www.kfintech.com

Investors Grievance Id: einward.ris@kfintech.com

Contact Person: Mr. Murali Krishna

Market Maker:
SUNFLOWER BROKING PRIVATE LIMITED

5th Floor, Sunflower House,
Near Bhakti Nagar Circle,
Bhakti Nagar, Rajkot - 360002.

Tel: 8905344010

Email: compliance@sunflowerbroking.com

Website: www.sunflowerbroking.com

Contact Person: Mr. Bhavik Vora

Annexure I
Sotac Pharmaceuticals Limited

No. of Equity Shares Fully Paid-up	Distinctive Nos.		Lockin To
	From	To	
2300000	1	2300000	15-Apr-2024
442080	2300001	2742080	15-Apr-2026
580420	2742081	3322500	15-Apr-2024
442080	3322501	3764580	15-Apr-2026
580420	3764581	4345000	15-Apr-2024
442080	4345001	4787080	15-Apr-2026
580420	4787081	5367500	15-Apr-2024
442080	5367501	5809580	15-Apr-2026
334170	5809581	6143750	15-Apr-2024
442080	6143751	6585830	15-Apr-2026
1464170	6585831	8050000	15-Apr-2024
426600	8050001	8476600	10-May-2023
426600	8476601	8903200	09-Jul-2023
2146800	8903201	11050000	Free
11050000	Total		